

2nd Annual Indonesia Mining 2013

POST EVENT REPORT













THANK YOU

From The Indonesia Mining Team

Since its inaugural edition in 2012, Clariden **Global's** Indonesia Mining conferences has aimed to provide a platform for frank discussions and networking between stakeholders in Indonesia's mining industry, helping to get clarity and on-the-ground perspectives on how miners are working through current challenges and capitalizing on available strategic opportunities.

In 2012 & 2013, more than 300 senior mining industry professionals and investors from across diverse countries including *Indonesia, Australia, Singapore, Hong Kong, China, USA, Canada, India, Russia, Pakistan and Vietnam* congregated at our **Indonesia Mining Conference**. The well attended event was a clear signal that Indonesia still has high potential for mining investments and operations even amidst industry & regulatory uncertainty.

Over the course of each conference, participants gained the advantage of on-the-ground insights first hand from leading miners in Indonesia and debated on industry concerns movements towards meeting onshore added value processing requirements, how stakeholders are strategizing for Indonesia's mining industry as well as available opportunities & financing for mining projects in today's investment climate.

Facilitating ample networking and business intelligence exchange, this event has established itself as one of the leading annual dedicated business and investment platforms for Indonesia's mining industry.

We look forward to delivering a bigger and more exciting conference in 2014, and we hope to see you there.

Save the dates 17 – 19 February 2014, and join us at The Westin Resort Nusa Dua Bali for 3rd Annual Indonesia Mining 2014.



CONTENTS

- ✓ Facts & Figures
- ✓ Past Sponsors & Partners
- ✓ Past Participating Companies
- ✓ Attendees Breakdown
- ✓ Testimonials
- ✓ Our Speakers
- ✓ Marketing Campaign
- ✓ 2014 Highlights
- ✓ 2014 Invited Government Speakers
- ✓ Save The Dates

2012 & 2013 **FACTS & FIGURES**

300 Attendees

152 Companies in representation

63% C-Level & Senior Management

Executives

59 Speakers

10+ Countries

Past Sponsors & Partners

Sponsors













Asia Minerals Corporation Limited





Partners

















































Past Participating Companies

Aggreko International Power Projects Alcoa

AMEC

Anglo American Exploration Aon Singapore Pte Ltd0 Arch Coal Asia Pacific Pte Ltd

Aries Group Holdings Pte Ltd

Ark Mines Ltd Asia Mangan Grup

Aterra Capital

Aurora Minerals Limited

Baring Private Equity Asia Pte Ltd11 Barrick (Australia Pacific) Ltd

Barrick Australia Pacific

BASF East Asia Regional Headquarters Mochtar Karuwin Komar

Beca Pty Ltd Behre Dolbear Belazia Pte Ltd Bis Industries Bligh Mining

Capital Drilling Ltd Capital Drilling Ltd. Cloonmore Ptv Ltd

CSA Global

Dingo Mining Pty Ltd Donald McArthy Trading Pte Ltd

Emeco

Bramco

Ensbury Kalteng Mining Epicor Software (Asia) Pte Ltd

Eurocopter **Evolution Mining**

FEI Company of USA (S.E.A.) Pte Ltd

Foraco Singapore Freeport Indonesia Fuelers Pvt Ltd GE Industrea

Gold Fields Australasia Pty Ltd GR Engineering Services Limited IMC-SRG Consulting PVT Ltd

Imerys SA

Independence Group Intrepid Mines

iSolutions International Pty Ltd Jindal Stainless Limited

JOGMEC

Joydeep Mukherjee

Kalbar Resources Limited Kalimantan Gold Corporation Ltd

Kennametal (Singapore) Pte Ltd

Ltd.

Komatsu America Corp. Mining Division PT Freeport Indonesia1

Lhoist Vietnam Mazars Indonesia

NatSteel Holdings Pte Ltd1 Newmont Asia Pacific

Nickel Mines **NKNLegal** NLT Australia One Asia Resources Opportunity Risk Orient Marine

Oriental Prime Lease Pte Ltd.

Otsana Capital Outotec

Oxford Business Group P T Intertek Utama Services

P.T. BASF Indonesia

Pan Asia Corporation Limited

PT ABM Investama PT Adani Global

PT Agincourt Resources PT AmCapital Indonesia PT ANTAM (Persero) Tbk PTaya Samudra Karunia Mining

PT Bahana TCW Investment

Management

PT Bangun Energy Indonesia PT Bank ICBC Indonesia PT Bank OCBC NISP Tbk

PT Barito Mining

PT BASF Indonesia

PT Bukit Makmur Mandiri Utama (BUMA)

PT Bumi Konawe Mining

PT Cipta Kridatama

PT Danareksa Sekuritas

PT De Vanir Adiatama Indonesia PT Deloitte Konsultan Indonesia

PT East Asia Minerals Indonesia

KGHM (Shanghai) Copper Trading Co., PT Explorasi Nusa Jaya PT FLSmidth Indonesia

PT Gemala Borneo Utama

PT Geomin International

PT Hatch PT Hay Group

PT Indonesia Bulk Terminal

PT Indonesia Chemical Alumina

PT Jelai Cahaya Minerals PT Kaltim Prima Coal

PT Leighton Contractors Indonesia

PT Meares Soputan Mining

PT Meratus Advance Maritim PT National Oilwell Varco

PT Newmont Pacific Nusantara

PT Norilsk Nickel Management Indonesia

PT Nusa Halmahera Minerals PT Orica Mining Services

PT Pontil Indonesia

PT Robert Bosch

PT SGS Indo Assay Laboratories

PT Smeltina

PT SNC Lavalin

PT Sulawesi Cahaya Mineral

PT Tambang Batubara Bukit Asam (Persero)

Tbk

PT Trubaindo Coal Mining

PT Ulet Bulu Mining PT United Tractors Tbk

PT Vale Eksplorasi Indonesia

PT Volvo Indonesia

PT Zamin Indonesia

PT. AmCapital Indonesia

PT. Bank DKI

PT. Bank Mandiri (Persero) Tbk

PT. Cipta Kridatama

PT. Danareksa Sekuritas

PT. FUCHS Indonesia

PT. Gemala Borneo Utama

PT. Leighton Contractors Indonesia

PT. Newmont Nusa Tenggara

PT. Nusa Halmahera Minerals

PT. SNC-Lavalin TPS

Rubicon Resources Limited

S&A Capital Pty Ltd S7 Consulting Pty Ltd

Sibelco Asia Pte Ltd

Singapore Exchange Soemadipradja & Taher

Straits Resources Limited

Straits Resources Ltd

Tamroc Mining Services

Terrasys Energy The Executive Centre

TMW Holdings Pte Ltd United Supplies Agency

Valco Corporation

Vale Internation SA Singapore

Branch Vi Holding Vi Holdina.

Wavenet International

Xstrata Coal

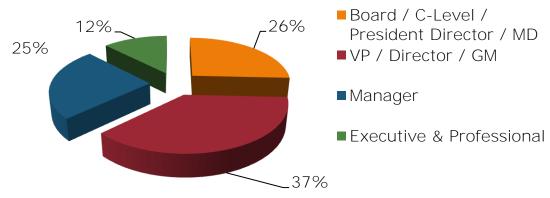
Xstrata Nickel International Ltd.



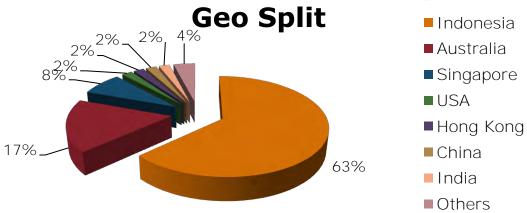


WHO ATTENDED

Attendee Breakdown by Job Title



Attendee Breakdown by





Hear From Our Past Attendees

"One of the better conferences that I have attended"

-Michael Kiernan, President Director, Asia Minerals Corporation

"Quality Presentations"

- John Carlo Del Piccolo, Project Manager, PT Sulawesi Cahaya Mineral

"There were quite a few presentations on issues, problems by actual players from their experience. Presentations were more vivid & practical to talk issues (2013); Thank you very much. And I enjoyed the seminar in Bali very much as well as I could use it for net working with other fellow miners (2012)"

- Rio Ogawa, former Deputy President Director, PT Newmont Nusa Tenggara

"Good Participation of decision makers from industry, banks etc"

- TN Gunaseelan, Managing Director, PT DMC (IMC)

"Depth analysis and comprehensive data solution & examples"

- Christine Arifin, Business Intelligence Manager, PT Volvo Indonesia

"Speaker from industry expertise, outlook of mining industry"

- Imaniza, Assistant Manager, Bank Mandiri

"Good update on the state of the industry in Indonesia"

-Genesio Circosta, GM Exploration SE Asia, Evolution Mining (2012)

"Good to catch up last week at the Bali event, I thought the conference was very well organized and well attended by key people"

-Alberto Migliucci, former Managing Director, -Head of Metals and Mining, Asia, Investment Banking, Credit Suisse

Past Government Official Speakers

2013

Ministry representatives:

Ir. Tatang Sabaruddin, MT, Director of Mineral and Coal Program Supervision,
Directorate General of Mineral and Coal, Ministry of Energy and Mineral Resources
Sunindyo Suryo Herdadi, Head Section Coal Investment Development and Cooperation,
Directorate General of Mineral and Coal, Ministry of Energy and Mineral Resources of The Republic of Indonesia

Government Agencies:

Mrs. Farah Ratnadewi Indriani, Deputy Chairman of Investment Climate Development, Indonesia Investment Coordinating Board (BKPM)

2012

Ministry Representatives:

Ir, Maulana Ali, Deputy Director of Mineral & Coal Program Supervision,
Directorate General of Mineral and Coal, Ministry of Energy and Mineral Resources
Deni Firmansyah, Assistant to Deputy Director of Mineral & Coal Program Supervision,
Directorate General of Mineral and Coal, Ministry of Energy and Mineral Resources

Past Stellar Speakers Lineup



Dr Ir Bambang Setiawan Advisor, PT Kideco Jaya Agung President Commisioner, PT. Meares Soputan Mining

Agus Suhartono, PT Ibris Nickel



Tony Wenas
Executive General
Manager
Intrepid Mines Indonesia



Rozik B Soetjipto
President Director
PT Freeport
Indonesia



Ir. Syahrir Abubakar Executive Director Indonesia Mining Association (IMA)



Veronica Lukito
CEO & Managing
Director
Ancora Capital
Management



Tato Miraza
Director Development
PT ANTAM
(Persero) Tbk

Tony Wenas, Intrepid Mines - Indonesia Jeffrey Mulyono, President Director, PT Pesona Khatulistiwa Nusantara Dr Ing Ilham A Habibie MBA, PT. Ilthabi Rekatama Julian Ford, Sumatra Copper & Gold plc Peter G. Albert, G-Resources Group Limited Terry Pilch, PT Nusa Halmahera Minerals Edward C. Rochette, East Asia Minerals Corporation Patrick Hanna, Cokal Limited Samuel Kitts, Arch Coal, Inc. Justin Werner, Nickel Mines Limited Dr Achmad Reza Widjaja, PT Bumi Resources Tbk Rohit Singh, Oorja Group Nico Kanter, PT Vale Indonesia Tbk Tato Miraza, PT Antam (Persero) Tbk Rozik B Soetjipto, PT Freeport Indonesia Harry Asmar, PT Reswara Minergi Hartama

Alberto Migliucci, Credit Suisse (Singapore) Limited
Keith Spence, Global Mining Capital Corporation
Kahlil Rowter, PT Bakrie & Brothers Tbk
Riaz Hyder, Macquarie Securities Indonesia
Supriatna Suhala, Indonesia Coal Mining Association (APBI-ICMA)
David Rimbo, Ernst & Young Indonesia
Dr Susie Wood, Wood Mackenzie
Dr Scott Younger OBE, Glendale Partners
David Holme, Widyawan & Partners
Made Satwika, Widyawan & Partners
Abdul Hadhi, Argus Media
Murray Lines, Stratum Resources Consulting Group
Alastair McIntyre, Behre Dolbear - Asia
Dr Gatut Adisoma, Indonesia Coal Mining Association (APBI-ICMA)
Dr Tyler Biggs, International Economics Consulting

Global Multi Channel Marketing

An integrated plan consisting of the following media platforms was used during our 6-month marketing phase:

- ✓ Email Broadcasts to over 60000 industry professionals
- ✓ Conference Brochure
- ✓ Conference Website
- ✓ Industry Associations
- ✓ Media Partners & Sponsors
- ✓ Online Listings
- ✓ Press Releases
- ✓ Telemarketing
- ✓ Sales Agents
- ✓ Social Media Platform







INDONESIA MINING 2013 CONFERENCE

Minimizing Investment Risks & Optimizing Mining Operations During Turbulent Times

The Westin Resort Nusa Dua Bali, Indonesia 25th & 26th February 2013 - Main Conference 27th February 2013 - Post Conference Workshops

www.claridenglobal.com/IndonesiaMining

Dear Damian,

Clariden Global is proud to launch the highly anticipated 2nd Annual Indonesia Mining Conference for Indonesia's key platform for senior mining industry professionals this coming February 2013.

To immediately download the 2nd Annual Indonesia Mining 2013 full event brochure, please click here.

As Indonesia's mining industry goes through a period of turbulence, it will be critical for current and prospective mining stakeholders, such as you, to make the right decisions during the coming year.

Returning after the success of the 1st annual Indonesia Mining in 2012 which was concluded with participation by over 200+ mining stakeholders in Asia, the 2nd annual Indonesia Mining 2013 event will provide a focused platform to strategize on meeting current regulatory & on-the-ground operational challenges, reviewing potential partnership areas to manage ongoing riek identifying available long term apportunities amidet



Featured Speakers



Dr Ir Bambang Setiawan President Commisioner PT. Meares



Early Bird Discount!

Save US\$300

if you register nd pay by

Tony Wenas Executive General Manager. Indonesia Intrepid Mines

Sample EDM sent via Clariden Global









Introduction

The mining community is going through a global period of turbulence, as a decrease in global demand & prices impact short term profitability and rising resource nationalism increase regulatory uncertainty & risk for mining investors all over the world.

Indonesia remains a land of opportunity in Asia for the long term investor, with its abundant natural resources, ranging from coal, gold, copper, nickel, bauxite, iron to tin. However, greater restrictions on foreign ownership, renegotiations of royalty rates, legal uncertainty on mining concessions and on shore processing requirements are increasing the perceived risk for hoth miners and investors.

Miners, both domestic and foreign, need to work through these challenges together with key industry stakeholders, in order to keep abreast of how mining operations are being impacted and capitalize on the long term opportunities available within Indonesia's rich reserve of natural resources:

Meeting this need, Clariden Global is please to present the 2nd Annual Indonesia Mining 2013 conference. This timely event will be a platform for mining industry stakeholders to come together and strategize on meeting these regulatory & operational constraints, reviewing potential partnership areas to manage risk, identifying available long term opportunities while striving to increase transparency and ensure the security of investments in Indonesia's mining industry.

Join us this February 2013 as miners, investors, financiers, regulators and other mining industry stakeholders connect on one common platform to strategize for this period of uncertainty and practical considerations towards improving the mining investment climate.

Online Coverage



Indonesia Chamber of Commerce



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Conference Centre



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Month

2013-9 (6)

2013-8 (8)

2013-7 (9)

2013-6 (8)

2013-5 (11)

2013-4 (10)

2013-3 (8)

2013-2 (6)

2013-1 (10)

2012-12 (10)

2012-11 (9)

2012-10 (10)

2012-9 (5)



The Executive Centre Proudly Sponsors 2nd Annual Indonesia Mining Conference 2013

Feb 21, 2013 11:30:00 AM

The Executive Centre is proud to be a key sponsor at the 2nd Annual Indonesia Mining Conference 2013, which will be held from 25 to 26 February 2013 at The Westin Resort, Nusa Dua in Bali, Indonesia.

The conference is a key platform for mining industry stakeholders to strategise on identifying available long term opportunities, minimising investment risks and optimising mining operations in Indonesia's mining industry. Featuring a series of discussions and meetings, the conference will bring together the most significant private equity companies, mining companies, bankers and professionals from across world.

"The demand for serviced offices from the mining and resources sector in Asia Pacific has been on the rise, attributable to the growing foreign investment in Indonesia and Australia's mining industry, and the growth trend is expected to continue into the future. Local and foreign mining companies looking for space to expand are turning to serviced offices which provide them with the agility they need to adapt to any market situation," said Gigi Liu, Communications Director of The Executive Centre.

The Executive Centre (Sponsor)

Latest News

"Flexibility in Workplace Key As Gen Y Joins Labor Force" - Jakarta Globe interviews Stephen Chatham, International Director of The Executive Centre

Sep 23, 2013 4:30:00 PM

The Executive Centre Delivers Joy and Mooncakes to its Team Members on Mid-Autumn Festival

Sep 19, 2013 11:30:00 AM





Oxford Business Group



Hedgeweek

The President Post



COALSPOT.com

Print Coverage

A4 February 2013 Vol.2 No. 2

www.thepresidentpost.com

Mining

The 2nd Annual Indonesia Mining 2013

The conference will provide the upto-date insights from an expert line-up of industry practitioners on how they are strategizing to meet current regulatory & on-theground operational constraints, review potential partnership areas to manage ongoing risk, identify available long term opportunities while striving towards ensuring the security of investments in Indonesia's mining industry



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certainty.

The 2nd Annual Indonesia
Mining 2013 Conference will
take place in Bali, Indonesia on
Sebruary 25th, 2013.

The conference will provide the up-th-debt heights from an expert line-up of industry mentitioners on show they are strateging to meet course required to the desiration of the strateging of the strateging rate, thentily would be straing towards executing the way opportunities while straing towards executing the security of investments in independent mining inchanges.

The conference will be chained by David Rimbo and Murray Lines. David Rimbo has been inwolved in many transactionalbased Due Diligence, M&A and

Financial Advisory rules insoching formactions and assets in
the primary energy and downstrons resting soctors. He has
led various due diligence and
led advisory seatgements relating to summerous Osdo THC and
TAC assets, downstitudly and
oversaca, as well as cost intoting (COOM, PEPER, 1979) companies. Selected thereis in the
little process of their Perfection,
Bird, APEC, China Benangal,
Bird, APEC, China Benangal,
Bird, Mencala, PVC Cool, Burnillomo, Repon, BROO, Deathorb, PTT

Meanwhile, Marray Lines is the Security Director of Bratum Resources Committee (Rosp, as independent minerals commutators; providing independent, supply demand analysis. A adults on policy developments for the mining industry. Bittetum Repeditions in the Asian replace which accounts for account 80% of the projects during the next 15 years.

He has been responsible for conducting feesbility studies its providing consultancy services on various minerals in matels such as iron one, thermal and

metallurgical coal, paper raw materials, mineral sanda, thanium dioxide and other minerals and metals operations throughout Australia it Asia.

He has extende experience with many minerals and metals including iron eves (both humanist it is magnetis), rare expertise, in rangeoids, bearins, leadin, halfayske lithram compounds, magnesis, bearins, silica, tait, rine cride, thermitted willow, colorida silica, principal disords, framed silica, producted silica, silica, silica, colorida silica, silica, silica, colorida silica, silica,

life has experience in conducting supply-demand analysis for a write range of feedbally stadles & due dilgence reports particularly ferrino ore, sircon', ratily/finentie, isosim, graphies as well as many other minerals in petals. Mr. Liese has gained operience, with high purity quarts for uses such as crucibles and solar panel materials.

Other than the two promipent chairpersons, the conference brings up global speakers from mining and exploration skind as their as estracting ing and inwatment companies, among others, Hambang Setievan, Fresident Commis ioner PT Meares Soputan Min ing Tony Wenas, Executive General Manager - Indonesia Interpid Mines; Nico Kanter President Director & CSO PT Vale Indonesia Thic.; Ifham A Habibie, President Director PT Beketama: Pozik B Scetizto. President Director PT Pres port Indonssis; Wanu Susstyo, General Manager, Quality, Health, Safety and Environ ment (QHSE) PT Adam Brengy This and Chairman of Environmental Committee Indonesia Mining Association (API-IMA); Petrick Hanna, Executive Director Cokel Limited; Julian Ford, Menneging Director Su mates Copper & Gold Pk; Jeftor PT Penona Khatulistisse Rusantane; and Tato Mira za, Director - Development PT Antam (Persent) This.

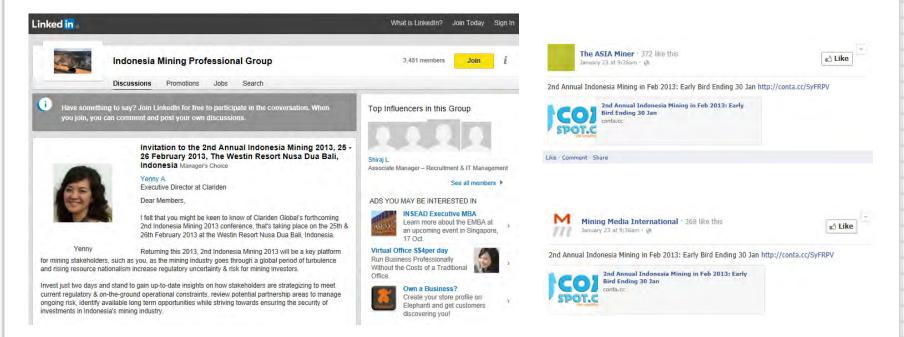
The President Post

Print Advertisement



The President Post

Social Media Platform



Sample Announcements and Postings – Indonesia Mining Professional Group, The Asia Miner, Mining Media International

The Next 3rd Annual Indonesia Mining

2014 HIGHLIGHTS

- 1. Latest **Regulatory Directions** For the Mining Industry Amidst Uncertainty & Elections
- 2. Update on **Global Demand & Supply Trends**Impacting Prospects in Indonesia's Mining Industry
- 3. Identifying Strategic Opportunities Amidst Uncertainty & Seeking Access to Capital
- 4. Creating A More Conducive Environment for Mining Investment & Revamping Exploration Activities
- 5. Benchmark How Mining Stakeholders Are Managing Exploration & Production Activities Amidst Regulatory Constraints

2014 Invited Government Speakers

- **1.Dr Ir Thamrin Sihite**, M.Sc Director General Mineral & Coal, Ministry of Energy and Mineral Resource
- **2.Mahendra Siregar**, Chairman, Indonesia Investment Coordinating Board (BKPM)
- **3.Gita Irawan Wirjawan**, Minister of Trade, Ministry of Trade of the Republic of Indonesia
- **4.Sunindyo Suryo Herdadi**, Directorate General of Mineral and Coal, Ministry of Energy and Mineral Resources of the Republic of Indonesia
- **5.Muhammad Chatib Basri**, Finance Minister, Ministry of Finance of the Republic of Indonesia
- **6.Helmi Najamuddin**, Head of Coal Division, Perusahaan Listrik Negara (PLN)
- **7.Kuntoro Mangkusubroto**, Head of President's Delivery Unit for Development, Monitoring & Oversight, Republic of Indonesia
- 8.Simon Sembiring, Commissioner, Indika Energy

SAVE THE DATES

3rd Annual Indonesia Mining 2014

17 – 19 February

The Westin Resort Nusa Dua Bali Indonesia

